

Project Delivery and Data Management

What every user
should know



Synchronization

- When should this occur?
- Process
 - Request Project Synchronization
 - Respond to Synchronization Request
 - Complete Project Synchronization



What are the Benefits

- Avoid complicated project delivery
- Preview of changes
- Rapid delivery
- Reduced cost



Partial Projects

- When should this occur?
- Process
 - Create Partial Project
 - Expand and Work
 - Compress and Return
 - Merge back to Parent Project



What are the Benefits

- Professionals in different locations
- Simplify delivery
- Reduced cost



Compatibility Issues what to do with legacy projects?

(Step 1) Ensure that the project is valid in the old project format.



Compatibility Issues what to do with legacy projects?

(Step 2) Run the authentication test using PEDDS Version 2.6 *"Authenticate >> Project"*.



Compatibility Issues what to do with legacy projects?

(Step 3) Close the project and exit PEDDS Version 2.6. Delete all of the *.txt files from project's _meta_info folder. Open the project in PEDDS Current Version.



Compatibility Issues what to do with legacy projects?

(Step 4) Once the project is opened, check the Available Signatories drop-down list to ensure that all of the signatories are present, if there were any created with previous version. If there are signatories, proceed to Step 5. Otherwise, skip Step 5 and go to Step 6.



Compatibility Issues what to do with legacy projects?

(Step 5) Authenticate each of the Signatory Documents using the new production PEDDS. If there is a successful authentication on each, proceed to Step 6. If not, close the project; fix the error using the older version 2.6. and start over at Step 3.



Compatibility Issues

what to do with legacy projects?

(Step 6) Select *“Project >> Modify >> Identification Information”*. Review the information and make any necessary changes. When you are done editing the project identification information, click the *“Save”* button. Even if there are no changes click *“Save”* button. Saving will verify the data in the fields and write the projected.xml file into a new format.



Compatibility Issues

what to do with legacy projects?

(Step 7) Select *“Project >> Secure”*. Review the report to ensure that there are no errors. You now have a current production version PEDDS project.



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